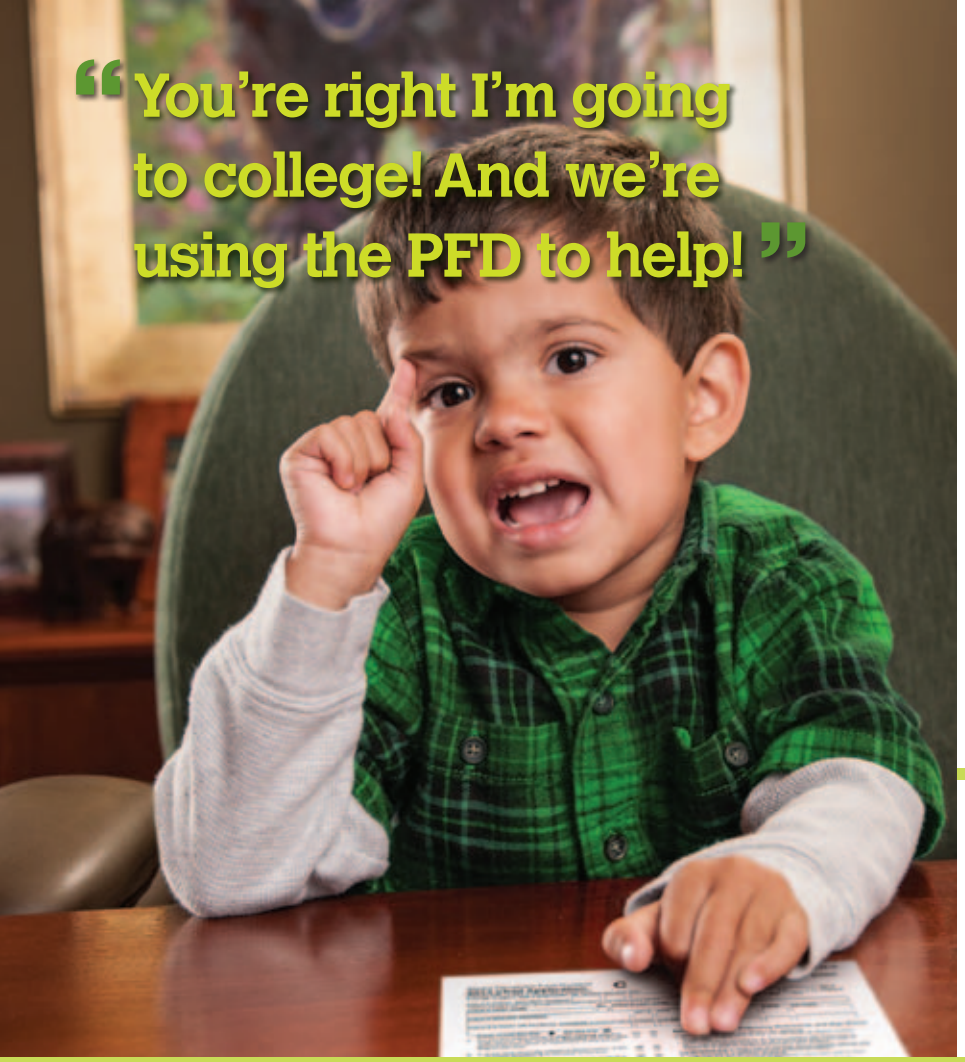

It's smart, simple, and affordable.

Start Early.

The UA College Savings Plan can help make saving for higher education a reality for everyone. In a few simple steps, the Plan can help you start saving for college no matter what your financial situation may be.

- Set up and contribute to an account using your PFD.
- Save for your child's future education in a tax-advantaged way.
- Use your savings at any eligible college in the country.
- Prepay UA tuition with the ACT Portfolio.

$25,000

SCHOLARSHIP ACCOUNT GIVEAWAY

Contribute to a college savings account through this PFD application and be automatically entered to win.

Visit UACollegeSavings.com for program information and official rules.

Visit UACollegeSavings.com or call 1-888-4-ALASKA

Save in Alaska. Study Anywhere.

See the next page for more information.

Go online or call us to request a Plan Disclosure Document, which includes investment objectives, risks, fees, charges and expenses, and other information. You should read and consider the Plan Disclosure Document carefully before investing.

Note: As with most investment and savings accounts, investments in the Plan may impact the Beneficiary's ability to qualify for some forms of financial aid based on need. For additional information, consult the financial aid office at the school you expect your Beneficiary to attend.

T. Rowe Price Investment Services, Inc., Distributor/Underwriter. T. Rowe Price Associates, Inc., Investment Adviser and Program Manager.

THE UNIVERSITY OF ALASKA COLLEGE SAVINGS PLAN

Using your PFD to save for college is easy. Why not start today?

It only takes a minute. Here are the steps:

1. First, check "Yes" on line 6 of the PFD application to invest half of your and/or your child's PFD directly into the Plan.
2. Then, you'll receive an email or postcard acknowledging that you checked "Yes."
3. In the summer, you'll receive a detailed mailing that will outline your account registration.
4. In the fall, we'll deposit your PFD contribution directly into your 529 account.

To reference this information at a later date, this file can be printed or saved as a PDF.

Terms and Conditions: *I understand that: (1) I will be sent an Account Agreement and a Plan Disclosure Document after filing my PFD application. In the event that I have not completed an Account Agreement before my PFD contribution is received by the UA College Savings Plan (Plan), I agree that my completed Alaska Permanent Fund PFD Application with my affirmative election to deposit 50% of my PFD into the Plan and the confirmation notice will constitute an Account Agreement, and my contribution will be invested in the ACT Portfolio; and (2) I am applying for an Account under the Plan and consent and agree to all the terms and conditions of the Plan Disclosure Document, the Declaration of Trust for the Education Trust of Alaska, and the UA College Savings Plan, which are all expressly incorporated by reference herein. I acknowledge and agree that: (1) the referenced documents will govern all aspects of my participation in the Plan and that I may obtain copies of these documents by calling 800-478-0003, and (2) this Agreement shall be governed and interpreted under Alaska law.*

Refund Information: *Subject to the terms and conditions of the Plan, if you have not previously completed and returned a new Account Agreement to the Plan, you may be eligible for a refund of the PFD contribution within 90 days of the date the contribution is made to your Account. After the 90-day period, the Account Holder is fully bound by the terms and conditions of the Plan and the investment selection cannot be changed without completing a new Account Agreement. An Account Holder is only eligible for such 90-day refund for the PFD contribution that initially establishes an Account.*

Tax Status: *The entire amount of your dividend is taxable to you in the year you receive it. The UA College Savings Plan is designed to operate as a qualified tuition program established and maintained by a state, within the meaning of Section 529 of the Internal Revenue Code of 1986, as amended. For general information regarding the tax implications of participating in the Plan, please call 800-478-0003.*

The USA PATRIOT Act: *Federal law requires us to obtain, verify, and record information that identifies the person(s) opening an Account. The Alaska Department of Revenue provides us with the name, residential street address, date of birth, and Social Security number for any person(s) who elects to make a PFD contribution to the Plan. We will not be able to open your Account until we receive and verify this information.*

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